

# PARISHSOFT DEVELOPMENT MANAGER AND OFFERING v4.9.21 RELEASE NOTES

These release notes keep you informed about the latest features and changes available in Release v4.9.21 of ParishSOFT Development Manager and Offering.

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## **Development Manager and Offering**

## Pledges

#### End Date Calculation Modified in 'Add Pledge End Date' Process

We modified end date calculation for the **Add Pledge End Date** process so that search results include pledge records with a **Pledge Date** value equal to the date in the **End Date** field. Previously, search results included records up to but not including the **End Date** value.

#### Warning Message Added to Prevent Users from Entering Invalid Pledge Dates

The system validates all pledge date entries. To be considered valid, a pledge date must meet these requirements:

- Have a future date two years or less from the current date.
- Have a past date 10 years or less than the current date.
- Use a four-digit year format: **yyyy**.

To help users enter a valid date, the system now displays a warning message when a date that does not match the aforementioned requirements is entered in the following fields:

- Pledge Date and Start Date fields in a newly created pledge record.
- From and To fields in the date range filter on the **Pledges** page.
- Pledge Date and Start Date fields on the Batch > Details and Batch > Postings pages.

# **Development Manager and Offering**

## Reports

#### Fixed: Body of Statement Text Does Not Retain Custom Font Size Selection

The system does not retain the user's custom font size selection for body of statement text. If the user leaves and then returns to edit the text, the font size reverts to size 10, the default.

## Development Manager

### Batches

#### Fixed: Edit Button in Batch Postings Not Working for Non-Admin Users

Users without Diocesan Admin, Organization Admin, or Development Admin permission tied to their active assignment cannot edit pledges on the **Batches** > **Postings** page because the Edit button *S* does not work.

## Pledges

#### Fixed: Donor Search by Family Name Causes OBO Field to Default to the Diocese

When the user posts a pledge and searches for the family using the FamilyID, the **On Behalf Of** (OBO) field in the pledge record displays the name of the diocese instead of the family's organization of registration.

# Contacting ParishSOFT

If you have questions or require support while using an application, use any of the following methods to contact us:

P	https://support.parishsoft.com
	support@parishsoft.com
1	(734) 205-1000 (main) (866) 930-4774 (support) (734) 205-1011 (fax)