

## PARISHSOFT DEVELOPMENT MANAGER AND OFFERING v2.37 RELEASE NOTES

These release notes keep you informed about the latest features and changes available in Release v2.37 of ParishSOFT Development Manager and Offering.

### Table of Contents

What's New in Version 2.37 .....	2
<i>New!</i> Development Manager and Offering .....	2
Pledges .....	2
<i>New!</i> Development Manager .....	2
Pledges .....	2
<i>New!</i> Offering .....	2
Reports .....	2
Contacting ParishSOFT .....	3




## What's New in Version 2.37

---

### *New!* Development Manager and Offering

#### Pledges

##### Appeal Name Added to Pledge Match Details Displayed During Contribution Entry



During contribution entry, when you click  (handshake icon) in a contribution record, the system displays the pledge selection window showing a list of potential matches. We updated the match details to include the appeal name associated with each pledge. The appeal name can help you post the contribution to the right pledge.

### *New!* Development Manager

#### Pledges

##### Ability for Diocesan Admin Users to Edit a Pledge's External Pledge ID Value

We added the ability for users with **Diocesan Admin** or **Development Manager > Development Admin** access rights to edit the **External Pledge ID** value of pledges to funds for which they are granted permission to access. Here's how:

1. Open the desired pledge record.
2. Click . Note that this button is activated only if you are a Diocesan Admin or Development Admin user with permission to access the fund to which the pledge is made.
3. In the **External Id** field, edit the current value as desired. Then, click  to save the change.

The **External Pledge ID** field in the pledge record is updated accordingly.

### *New!* Offering




#### Reports

##### Behavior of 'Include Non-Givers' Option Modified in Contribution Summary by Donor Report

Per customer request, we modified the behavior of the **Include Non-Givers** option so that the report no longer pulls non-giver data from member records and instead pulls data from family records only. Additionally to clarify the function of the option, we changed its label to the following: **Include Non-Giving Families**.

# Contacting ParishSOFT

If you have questions or require support while using an application, use any of the following methods to contact us:

	<a href="https://support.parishsoft.com">https://support.parishsoft.com</a>
	support@parishsoft.com
	(734) 205-1000 (main) (866) 930-4774 (support) (734) 205-1011 (fax)