

PARISHSOFT DEVELOPMENT MANAGER AND OFFERING V2.30 RELEASE NOTES

These release notes keep you informed about the latest features and changes available in Release v2.30 of ParishSOFT Development Manager and Offering.

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What's New in Version 2.30

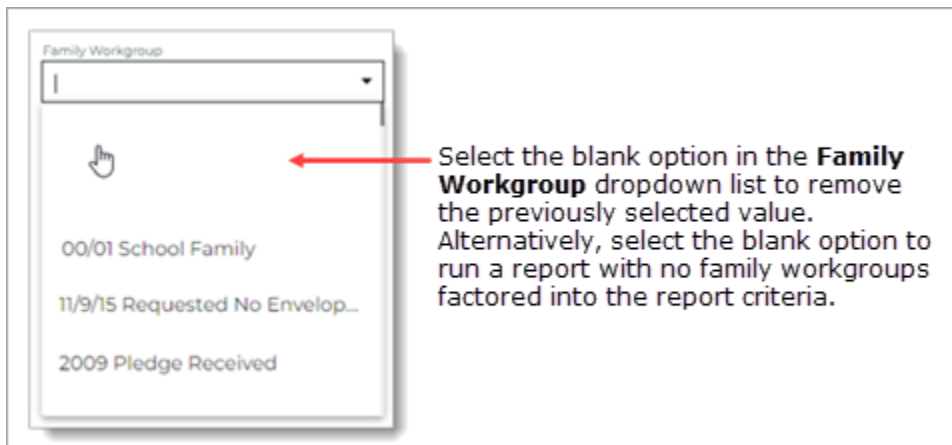
New! Offering Only

Reports

Blank Option Added to Family Workgroup Filter for Contribution Detail Statements

As illustrated below, in the setup for the **Contribution Detail Statement** report, we added a blank option to the **Family Workgroup** dropdown list. The blank option, which appears at the top of the list, serves two purposes:

- Enables you to quickly clear the previously selected filter option. (Previously to clear an option, you had to select it, and then press the **Del** or **Back** key on your keyboard.)
- Enables you exclude family workgroups as criteria for the report.



Resolved Issues

Fixed! Development Manager and Offering

Reports

Fixed: Incorrect Year Displayed on Canadian Tax Receipts

We fixed a time zone issue that caused the "**For donations received in year**" statement on Canadian tax receipts to show the wrong giving year.

Fixed: Incorrect Content and Information in Pledges Past Due Report

Previously, some pledges were included in the **Pledges Past Due** report that should have been omitted. Additionally, **Short Fall** amounts for some pledges in the report were inaccurate. We fixed these issues.

Funds

Fixed: 'Add Pledge End Date' Process Sometimes Missing Search Button

Previously, the **Search** button was missing from the process used to add end dates to pledges, which prevented users from being able to search for pledges to add an end date to. We fixed this issue.

Batches

Fixed: Tab Key Clears Out Previously Selected Value in Contribution Type Field

We fixed the issue that caused the system to clear out the previously selected value in the **Contribution Type** field after the user tabbed to the next field.

Fixed! Development Manager

Imports

Fixed: Imported Contributions Sometimes Linked to the Wrong Family's Pledge

Previously when a contribution in an import file contained mismatched **Family ID** and **Pledge ID** values, the system sometimes linked it to the wrong family's pledge. We fixed this issue. Validation checks are now in place to prevent this error from happening.




Contributions

Fixed: Contributions Sometimes Posted to Previously Selected Family's Pledge

Previously during the posting process, when the user selected a family and then changed their selection, the system sometimes did not detect the change. As a result, a contribution was sometimes posted to the previously selected family's pledge. We fixed this issue.

Contacting ParishSOFT

If you have questions or require support while using an application, use any of the following methods to contact us:

	https://support.parishsoft.com
	support@parishsoft.com
	(734) 205-1000 (main) (866) 930-4774 (support) (734) 205-1011 (fax)