PARISHSOFT DEVELOPMENT MANAGER AND OFFERING v2.6 RELEASE NOTES

These release notes keep you informed about the latest features and changes available in Release v2.6 of ParishSOFT Development Manager and Offering.

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What's New in Version 2.6

Development Manager

Settings

Minor Change Made to the Behavior of 'Update Existing Pledge to Match Import' Option

We made a minor change to the behavior of the **Update Existing Pledge to Match Import** option, found in the **Import Behavior** dropdown list, shown below:

Previously, if a pledge matching the family, fund, and OBO of an existing pledge was imported, the system adjusted the value of the existing pledge to match the value of the imported pledge. Now, if a matching pledge is imported, the system adjusts the existing pledge by the amount of the imported pledge. So, for example, if the user imports a $500.00 pledge that matches an existing pledge, the system adjusts the amount of the existing pledge by $500.00.

Resolved Issues

Development Manager

Imports

Fixed: Importing Quick Gifts Through the OLG Integration Causes Validation Errors

Users reported experiencing validation errors when trying to import quick gift contributions through the Online Giving to Offering integration. We resolved this issue. Quick gift contributions can now be imported successfully.

Batches

Fixed: Cannot Close Open Pledge Batch Linked to Contributions in Another Open Batch

Previously, if the user posted a pledge in one batch and then posted contributions linked to that pledge in another batch, the system threw an error if both batches were open and the user tried to close the pledge batch. We fixed this issue. To ensure data integrity, if both batches are open, the user can now successfully close the pledge batch. If the user tries to close the contribution batch before closing the pledge batch, the system generates an error.

Contributions

Fixed: System Ignores the Year Portion of the Contribution and Pledge Dates

Previously when posting contributions, the system ignored the year portion of both the contribution and pledge dates and returned an error if the month/day of the contribution was earlier than the month/day of the pledge. We fixed this issue. The system now looks at the full date expression (month-day-year) and generates an error only if the contribution date is after the pledge date.

Offering

Imports

Fixed: ParishSOFT Giving Integration Errors Experienced

Some parishes reported experiencing a variety of transaction errors when using the ParishSOFT Giving Integration. We found and fixed the issue causing these errors.

Fixed: Importing Quick Gifts Through the OLG Integration Causes Validation Errors

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Batches

Fixed: Can't Close Open Pledge Batch Linked to Contributions in Another Open Batch

Previously, if the user posted a pledge in one batch and then posted contributions linked to that pledge in another batch, the system threw an error if both batches were open and the user tried to close the pledge batch. We fixed this issue. To ensure data integrity, if both batches are open, the user can now successfully close the pledge batch. If the user tries to close the contribution batch before closing the pledge batch, the system generates an error.

Fixed: Batches Containing Mismatched Data Create Duplicate Entries When Closed

Previously whenever the user attempted to close a batch containing mismatched contributions or pledges or mismatched member or family IDs, the system failed to close the batch but duplicated the entries in the batch. We fixed this issue.

Contributions

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Contacting ParishSOFT

If you have questions or require support while using an application, use any of the following methods to contact us:

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	(734) 205-1000 (main) (866) 930-4774 (support) (734) 205-1011 (fax)