

PARISHSOFT DEVELOPMENT MANAGER AND OFFERING V2.14 RELEASE NOTES

These release notes keep you informed about the latest features and changes available in Release v2.14 of ParishSOFT Development Manager and Offering.

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Development Manager

Reports

Total Overpayments and Total Unpaid Pledges Columns Added to All Parishes Summary

Per customer request, we added these columns to the Excel export version of the **All Parishes Summary** report:

- Total Overpayments
- Total Unpaid Pledges

Org Name, City Name, and OrgID Values Split Out into Separate Columns

Previously, in **Column A** on **Sheet 2** of the Excel versions of the **All Parishes Summary** and **All Parish Refund** reports, values for the **Org Name**, **City Name**, and **OrgID** appeared in the same column. We split these values out into separate columns to enable users to sort the contents of the reports as desired by organization name, city name, or organization ID.

Resolved Issues

Development Manager and Offering

Reports

Fixed: Contribution Summary by Donor Report Returns 'Status Code Error 400'

Some users reported experiencing a Status Code 400 error when trying to run a Contribution Summary by Donor report. This issue was resolved.

Fixed: Non-Giver Letter Report Returns 'Status Code o - Unknown Error'

Some users reported experiencing a Status Code 0 - Unknown Error when trying to run a Non-Giver Letter report. This issue was resolved.

Fixed: Contribution History by Donor Report Returns 'Status Code Error 400'

Some users reported experiencing a Status Code 400 error when trying to run a Contribution History by Donor report. This issue was resolved.

Fixed: Contribution Summary by Donor Report Returns 'Status Code Error 400'

Some users reported experiencing a Status Code 400 error when trying to run a Contribution Summary by Donor report. This issue was resolved.

Batches

Fixed: Excel Version of Batch List Export Sometimes Contains Duplicate Batch Entries

We fixed the issue that caused a batch to sometimes be listed twice in the Excel version of the **Batch List** export.

Development Manager

Reports

Fixed: Parish Master Report Data Incorrect If Start Date Not Specified

We fixed the issue that caused the PDF version of the **Parish Master** report to contain incorrect data if no start date was specified in the report setup.

Fixed: Discrepancy Among Pledge Counts Shown in Parish Master Report

We fixed the issue that caused totals reported for **Pledges Fully Paid** and **Pledges Outstanding** on the **Parish Master** report's summary page to be different from totals reported on the **Givers List** page.

Fixed: Start Date Value Disappears After User Enables/Disables End Date Checkbox

Previously after the user selected a start date for the **Parish Master** report and then disabled the **End Date** checkbox, the value in the **Start Date** field disappeared. We fixed this issue.

Fixed: Pledge Overpayment Totals for Organizations in Parish Master Report Incorrect

We fixed the issue in the **Parish Master** report that cause pledge overpayment totals shown on the summary page to be different from those reported on the **Givers List** page.

Fixed: Pledge Totals Shown in Sections of the Parish Master Report Do Not Agree

Previously in the **Parish Master** report, the pledge totals shown on the summary page were different from those shown on the **Givers List** page. We determined that for each page a different date was used to calculate the pledge total. Pledge total accounting now uses the same date so totals shown on both pages agree as expected.

Fixed: Formal Mailing Name Column in Parish Master Report Pulling Wrong Data

Previously, the **Formal Mailing Name** column in the **Parish Master** report incorrectly pulled data from the **Formal Salutation** field in **Family Directory** member records. We fixed this issue. Data for this column is now correctly pulled from the **Formal Mailing Name** field.

Fixed: Pledges Sometimes Missing from Parish Master Report

We fixed the issue that caused pledges to be missing from the **Parish Master** report if the **Start Date** option was disabled in the report setup.

Fixed: Parish Master Report Missing Frequency Information for Some Pledges

Previously in the **Parish Master** report, pledges with no attached contributions were missing frequency information.

Contacting ParishSOFT

If you have questions or require support while using an application, use any of the following methods to contact us:

Р	https://support.parishsoft.com
	support@parishsoft.com
2	(734) 205-1000 (main) (866) 930-4774 (support) (734) 205-1011 (fax)