



PARISHSOFT DEVELOPMENT MANAGER AND OFFERING V2.11 RELEASE NOTES

These release notes keep you informed about the latest features and changes available in Release v2.11 of ParishSOFT Development Manager and Offering.

Table of Contents

What's New in Version 2.11	2
Development Manager and Offering	2
Reports	2
Contributions	2
Resolved Issues	3
Development Manager and Offering	3
Reports	3
Funds	3
Batches	3
Pledges	3
Offering Only	4
Home	4
Reports	4
Imports	4
Funds	4
Batches	4
Contacting ParishSOFT	5



What's New in Version 2.11

Development Manager and Offering

Reports

Contribution Grand Total Added to Contribution Summary by Fund Report

The **Contribution Summary by Fund** report was updated to provide the grand total of contributions made to each fund during the user-specified date range.

Contributions

Fund's Account Number Added to Contributions Detail Report

To facilitate tracking of contributions to funds, we added the account number of the fund to the Excel and PDF versions of the **Contribution Details** report.

The account number appears in the **Account** field in the report header, as shown in the illustrations below.

Excel Version Contribution Details Report

A	B	C	D
Fund 2 Christmas Donations	Account 897726	ID 216	
Contribution ID	Donor ID	Envelope #	First Name

PDF Version Contribution Details Report

Contribution Details Report	
1/1/2021 - 7/7/2021	
Fund 2 Christmas Donations	Account 897726 ID 216
Total: \$400.00	

Resolved Issues

Development Manager and Offering

Reports

Fixed: Contribution History by Donor Report Shows Incorrect Amounts for Some Donors

We resolved the issue that caused the **Contribution History by Donor** report to show incorrect contribution amounts for some donors.

Fixed: Donor List Report Shows Wrong Date in the Start Date Column

We fixed the issue that caused the **Donor List** report to show the pledge date in the **Start Date** column.

Funds

Fixed: Results of 'Add Pledge End Date' Search Missing Certain Pledges

We fixed the issue that caused the list of pledges returned from an 'Add Pledge End Date' search to omit pledges with a start date that matched the start date specified for the search.

Batches

Fixed: Change This Entry Button Not Working As Intended

Previously when working in a batch for which the default fund was set up to use pledges, users reported that clicking the **Change This Entry** button sometimes failed to change the fund and unlink the contribution from the pledge. We resolved this issue. The **Change This Entry** button now works as expected.

Pledges

Fixed: Contributions Show Wrong Date in Contribution History

Previously, contributions posted to pledges either through the batch posting or file import process showed the wrong contribution date in **Contribution History**. We fixed this issue.

Fixed: Pledge Export Header Missing Fund Name

We fixed the issue that caused the "All Funds" to display in the header for the pledge export report. The header now displays the name of the selected fund.

Offering Only

Home

Fixed: [Organization Dropdown List Won't Let Multi-Organization Users Switch Parishes](#)

Previously, the Organization dropdown list did allow users with an active assignment to more than one parish to switch to the other organization. Users reported that when they clicked the Down arrow, the list would not open. We fixed this issue.

Reports

Fixed: [Balances for Pledges After an Applied Adjustment Incorrect](#)

Previously in the **Donor List** report, the balance for pledges that had adjustments applied was incorrectly calculated. We fixed this issue.

Fixed: [Member Contributions in Contribution Summary Shows Family Name](#)

We fixed the issue that caused member contributions listed in the **Contribution Summary by Donor** report to show the name of the member's family instead of the member's name.

Imports

Fixed: [Imported Batches Show a Zero Value \(0\) in the Pledge Amount Field](#)

We fixed the issue that caused batches imported through the generic import process to show a zero (0) in the **Pledge Amount** field.

Funds

Fixed: [Fund Permissions Not Working As Expected](#)

Previously, the system allowed users who had fund permissions but not Organization Admin access rights to add new funds and edit existing funds. We fixed this issue. To add new funds, users must have Organization Admin access. To edit a fund, users must specifically be assigned permissions to the fund.

Batches

Fixed: [Contributions Always Show As Posted to Organization with Lower Org ID](#)

Previously for families with envelope numbers at two organizations, the system always showed a contribution as posted to the organization with the lower Organization ID even though the contribution was posted to the organization with the higher Organization ID. We fixed this issue.

Contacting ParishSOFT

If you have questions or require support while using an application, use any of the following methods to contact us:

	https://support.parishsoft.com
	support@parishsoft.com
	(734) 205-1000 (main) (866) 930-4774 (support) (734) 205-1011 (fax)