



## VERSION 4.7.0 RELEASE NOTES

These release notes keep you informed about the latest features and changes available in Release v4.7.0 of ParishSOFT Family Suite.

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# Family Suite

## What's New

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### Introducing Isidore: ParishSOFT Family Suite's Modernization Project

Over the past year, we have been working on a project to upgrade ParishSOFT Family Suite. With the help of customer feedback, we have undertaken an initiative to modernize modules in the suite that includes specific focus in these areas:

- Redesigning the user interface and implementing a consistent look-and-feel from one module to another.
- Implementing new and improved workflows.
- Tailoring and automating processes to improve system performance and user productivity.
- Building additional safeguards to protect data from outside vulnerabilities and unauthorized user access.
- Integrating systems to boost efficiency.

**ISIDORE** is the internal name we've given to our Family Suite refresh and modernization project. Initial work has entailed upgrades to Development Manager. The rollout of Isidore upgrades to the Offering module are currently in progress. Development work on other modules in Family Suite has also begun. Those upgrades will most likely be completed by the latter half of 2021 or the first half of 2022.

# Family Directory

## Member Details Updated to Facilitate Communications from RE to Parents and Guardians

We updated **Member Details** to include a feature that lets you designate a member to serve as the responsible adult for a minor child. We also added checkbox controls that let you specify whether the designated responsible adult and/or the child's parents should receive communications from Religious Education.



**IMPORTANT**

**The Member Details features described below are reserved for future use in a planned upgrade to the Religious Education module. Be aware that you can now make selections, but they will have no effect until the upgrade is available. Development work on the upgrade is currently in progress with a release targeted for later this year.**

- Two checkboxes (item 1 in the illustration below), one added to the right of each parent name field, let you specify whether the named parent should receive communications from Religious Education. By default, both checkboxes are deselected.

- The **Responsible Adult** field (item 2 in the previous illustration) lets you specify the name of the adult who is authorized to have care and/or custody of the minor child. To add the name of an adult to the child's record:
  - 1) Click
  - 2) In the **Member Search** window, find and then select the name of the member. ClickThe selected member's name now appears in the **Responsible Adult** field.
- The checkbox to the right of the **Responsible Adult** field (item 3 in the previous illustration) enables you to indicate whether the selected member should receive Religious Education communications.

## All Dropdown Lists in Member Details Now Use Exact Search Criteria

In a previous release, the dropdown lists in **Member Details** were changed to use “contains” criteria to search for items in the list. Users reported that this change caused performance and usability issues. To resolve those issues, we changed the search method back to “exact match.”

## IQ

### Column Picker Panel Updated to Include Newly Added Member Details Fields

As reported earlier, we added new fields to **Member Details** (for details, see [“Member Details Updated to Facilitate Communications from RE to Parents and Guardians.”](#)) To enable you to query data in the new fields, we added the columns listed below to the **Column Picker** panel. The columns display in the query result set and can also be applied as conditions.



#### IMPORTANT

**The fields listed below were added for future use in a planned upgrade to the Religious Education module. You can query the data in these fields, but until the upgrade (targeted for the latter half of 2021) is available, the fields are not used by the current version of Religious Education.**

- **Members**
  - ❖ **Responsible Adult Name Text** column (pulls the value from the **Responsible Adult** field in **Member Details**)
  - ❖ **Responsible Adult Communicate** column (pulls the value of the checkbox next to the **Responsible Adult** field in **Member Details**)
  - ❖ **Father Communicate** column (pulls the value of the checkbox next to the **Father Name** field in **Member Details**)
  - ❖ **Mother Communicate** column (pulls the value of the checkbox next to the **Mother Name** field in **Member Details**)
- **Religious Education > Student Parent Info**
  - ❖ **Responsible Adult Name Text** column (pulls the value from the **Responsible Adult** field in **Member Details**)
  - ❖ **Responsible Adult Communicate** column (pulls the value of the checkbox next to the **Responsible Adult** field in **Member Details**)
  - ❖ **Father Communicate** column (pulls the value of the checkbox next to the **Father Name** field in **Member Details**)
  - ❖ **Mother Communicate** column (pulls the value of the checkbox next to the **Mother Name** field in **Member Details**)

# Resolved Issues

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## Offering

### Fixed: [One-Page Contribution Detail Statements Show Wrong 'Page x of y' Numbering](#)

Previously, the page number total shown in the footer of one-page contribution statements sometimes displayed the wrong page total, such as "Page 1 of 2," when it should have displayed "Page 1 of 1."

## IQ

### Fixed: [Query Tags Dropdown List Slow to Load](#)



Previously, when users created or edited a query, saved it, and then tried to open the **Tags** dropdown list, the system hung up and became unresponsive. We fixed this issue.

### Fixed: [Result Set for Families > Scanline Pledge Column Returning Wrong Values](#)

Previously, the function that calculated the check digit for the family's scanline pledge incorrectly read four digits of the Fund ID when it should have read all five digits. As a result, queries that included the **Families > Scanline Pledge** column returned the wrong values. We resolved this issue.

## Contacting ParishSOFT

If you have questions or require support while using the application, use any of the following methods to contact us:

	<a href="https://support.parishsoft.com">https://support.parishsoft.com</a>
	support@parishsoft.com
	(734) 205-1000 (main) (866) 930-4774 (support) (734) 205-1011 (fax)