



VERSION 4.5.5 RELEASE NOTES

These release notes keep you informed about the latest features and changes available in Release v4.5.5 of ParishSOFT Family Suite and ParishSOFT Diocesan Suite.

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ParishSOFT Family Suite

What's New

Offering

Canadian Tax Receipts Now Sorted by Family's Last Name

Previously, receipts in the Contributions > Tax Receipts report were sorted by the family's formal mailing name. As shown in the following illustration, receipts are now sorted in alphabetic order by the family's last name.

The screenshot displays the 'Offering Reports' interface for 'Little Flower test, Ann Arbor'. The 'Tax Receipts' report is selected, showing a list of 10 records sorted by family last name. The interface includes a sidebar for report selection and a summary section.

Receipt Date	Family Name	Family Last Name	Envelope #	Amount	Receipt #
<input type="checkbox"/>	9/24/2019	Mr. Joseph Adler	Adler	\$150.00	89
<input type="checkbox"/>	9/24/2019	Mr. Andrew Bogstad	Bogstad	55 \$25.00	85
<input type="checkbox"/>	9/24/2019	Mrs. Patricia Gullickson	Gullickson	35 \$25.00	87
<input type="checkbox"/>	9/24/2019	Mr. and Mrs. Michael Arndt	Gustafson	25 \$25.00	86
<input type="checkbox"/>	9/24/2019	Mr. Roger Haines	Haines	45 \$25.00	88
<input type="checkbox"/>	9/24/2019	Mr. @Tim Tommy	Tommy	1 \$2,196.00	91
<input type="checkbox"/>	9/24/2019	Ms. Catherine Zwiefelhofer	Zwiefelhofer	65 \$25.00	90

Report Summary

Funds Selected 73 of 73	Year 2019
Total Amount Range ---	Registration Status Both
Givers Selected 7 of 7	Receipts Selected ---

Resolved Issues

Family Directory

Fixed: Process for Updating All Members' Family Group Status Not Working for Some Users

Previously, some users experienced an error while attempting to change the family group status of all family members from **Active** to **Inactive** or vice versa. We resolved this issue. The update process now works successfully.

Fixed: Notes in Previously Selected Member's Record Saved to Newly Added Member's Record

Previously during the Add New Member process, the system incorrectly copied entries in the **Member Notes** field in the previously selected member's record and saved them to the corresponding field in the newly added member's record. We fixed this issue.

Offering

Fixed: Heading Style for Detailed Contribution Statements Sometimes Not Resetting

Previously in the Detailed Contribution Statement report, when the contributions listed in one family's statement filled up the space allocated for details, the header on the next family's statement did not always reset—as it should have—to follow the heading style used on the first page of a new statement. We fixed this issue.

Fixed: 'Both' Registration Status Filter Not Working for Some in Pledge Statements Report

A small group of users reported that the Pledge Statements report was missing some statements when the **Both** Registration filter was applied. This issue was fixed. The filter now works as expected, and no statements are missing from the report.

Fixed: Some Users Cannot Generate an Import History Report

We resolved an issue that prevented some users from being able to generate an Import History report of contributions and pledges.

Fixed: Access to an Organization's Giving History Records Blocked for Some Staff

Previously, active staff with **Offering + Giving** History permission but no **View + Family Directory** permission to an organization could not access Giving History records through the **Home** or **Offering** modules. We changed the permission requirements so that staff only need the **Offering > Giving** permission to successfully access Giving History records through the Home and Offering modules.

IQ

Fixed: Query Results Sometimes Missing Data

Previously, queries that included the **Families > Addresses** column were sometimes missing data in the result set for families matching the query criteria that were associated with the parish running the query. We found the cause of this issue and fixed it.

Fixed: Next of Kin Address Columns Pull Address Information from Deceased's Record

Previously, queries that included the following columns pulled data from the same-named columns in the deceased's record instead of from the next of kin's record:

- **Next of Kin Address1**
- **Next of Kin Address2**
- **Next of Kin City**
- **Next of Kin State**
- **Next of Kin Postal Code**

We fixed this issue. When included in a query, the columns now correctly pull address information from the linked next of kin's record.

Fixed: Member Notes Column Returns No Notes or Out-of-Date Notes

Previously, queries that included the **Members > Member Notes** column returned no notes or out-of-date notes. We fixed this issue. The result set for queries that include this column now show entries currently in the **Member Notes** field in Family Directory.

Fixed: Baptism DUID Column Returns Wrong Results

Previously, queries that included the **Sacraments > Baptism > BaptismDUID** column incorrectly pulled data from the **BaptismID** column. We fixed this issue. The result set for queries that include this column now show the correct column's data.

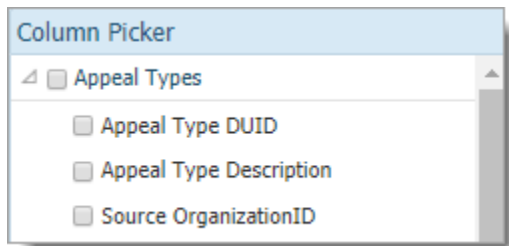
ParishSOFT Diocesan Suite

What's New

IQ

Added Ability to Query Appeal Type Data Directly

Previously, users could query appeal code data only when accessing pledge data associated with a given Appeal ID. To give users direct access to appeal code data, we added the **Appeal Types** group, shown below, to the **Column Picker**. This group contains three columns users can select alone or in combination to retrieve specific appeal type information.



Resolved Issues

IQ

Fixed: Fund Permissions of Newly Created Staff Being Ignored

Previously, new diocesan staff with permissions to view all DDM funds could not extract data for all funds through their queries. We fixed this issue. New staff can now obtain results for all DDM funds they have permission to access.

Fixed: Plus 4 Zip Code Extension Missing from Query Results

We resolved an issue that prevented the +4 Zip code extension from appearing in results of queries that included the **ZipPlus** column in the **Organization > Contact** group.

Contacting ParishSOFT

If you have questions or require support while using the application, use any of the following methods to contact us:

	https://support.parishsoft.com
	support@parishsoft.com
	(734) 205-1000 (main) (866) 930-4774 (support) (734) 205-1011 (fax)