



VERSION 4.5.2 RELEASE NOTES

These release notes keep you informed about the latest features and changes available in Release v4.5.2 of ParishSOFT Family Suite and ParishSOFT Diocesan Suite.

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ParishSOFT Family Suite

What's New

IQ

Added Ability to Query Members' Birth Months

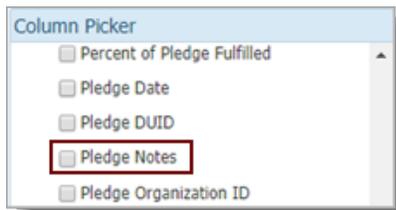
To enable you to pull members' birth month information, we added the **Birth Date Month** column, shown below, to the **Members** group in the **Column Picker**:



When applying the column as a query condition, you can select a specific month (for example, **June**) from the dropdown list of conditions. After you run the query, results are shown in the **Query Results** panel under the name of the selected month. If desired, you can export results to a **.csv** file and use them as a data source for mail merges.

Added Ability to Query the Notes Field in Members' Pledge Records

We added a **Pledge Notes** field, shown below, to the **Pledges** group in the **Column Picker**. Select this column to pull data from the **Notes** field in member pledge records.



Resolved Issues

Family Directory

Fixed: Unregistered Members Not Appearing in Results of Sacrament Searches That Use Religious Ed. Criteria

Previously on the **Group Sacrament Entry** page, results of searches that used **Religious Education** fields (for example, **Class**) as search criteria excluded members who were not registered to the selected organization. As expected, both registered and unregistered members that match the user-specified criteria now appear in the search results.

Fixed: Adding a Previously Deleted Family Creates Duplicate Family Member Records

Previously after the user added a family to a parish's data, if the family previously existed but had been deleted, the system created a new record for each family member. This issue sometimes caused some areas of the application to display duplicate entries for each family member, while other areas displayed no entries at all. Now when you add a family back to an organization, the system re-opens the previously closed individual family member's records.

Fixed: Member Search Process on Group Sacrament Entry Page Sometimes Times Out

Previously on the **Group Sacrament Entry** page, member searches sometimes took too long to complete, causing the process to time out before finishing. This process now runs in a timely manner and without error.

Offering

Fixed: Occasional Oops Error Experience During Generation of Contribution Statements

Previously, users sometimes experienced an `Oops` error when trying to generate a Contribution Statements report. This report now runs successfully.

IQ

Fixed: 'Date Death Completed Column' Pulls Wrong Date

Previously, the **Death Date Completed** column (in the **Members > Sacraments** group) pulled data from the **Date of Death** field in the sacrament record. This column should have pulled data from the **Completed On** field, which in the sacrament record contains the funeral date.

Queries that include the **Death Date Completed** column now correctly pull the funeral date from the sacrament record.

Fixed: 'Invalid Column Name' Error for Region ID and Region Name Columns

Queries that include either of the following columns in the **Organization** group no longer produce an 'Invalid column name' error:

- **Region ID**
- **Region Name**

Fixed: Error Experienced for Queries That Include the Members > Logs > BirthDate Column

Users can now run queries that include the **BirthDate** column in the **Members > Logs** group without experiencing a 'datepart hour' error.

Fixed: 'Incorrect keyword GRANT' Error

Queries that include the following columns in the **Organization > Assignments & Positions** group no longer produce an 'Incorrect keyword GRANT' error:

- **Grant Forum Access**
- **Grant Login**

Fixed: Error Experienced for Queries That Include the Pledges > Envelope Number Column

Users can now run queries that include the **Pledges > Envelope Number** column without experiencing an 'Invalid column name' error.

Fixed: Query Result Set Missing Data in Fund Columns

Previously, queries that included any of the following columns returned an empty result set even though data in the column existed:

- **Diocesan Fund #**
- **External Fund #**
- **Revenue Account**

If data exists, the result set now shows records that satisfy the query conditions.

Administration

Fixed: Registrations Submitted from the Mobile Site Bypass Administrator Review

Previously, registrations submitted from the mobile site did not show in the **Suspense > User Registrations** grid when the **Match Email** options in the **My Own Church** setup were set to **Disabled**. As a result, these registrations, which should have been subject to administrator review, bypassed examination. The process now works as expected. If the **Match Email** options are disabled, new user registrations from the mobile site are now listed in the **User Registrations** grid where they can be reviewed by an administrator.

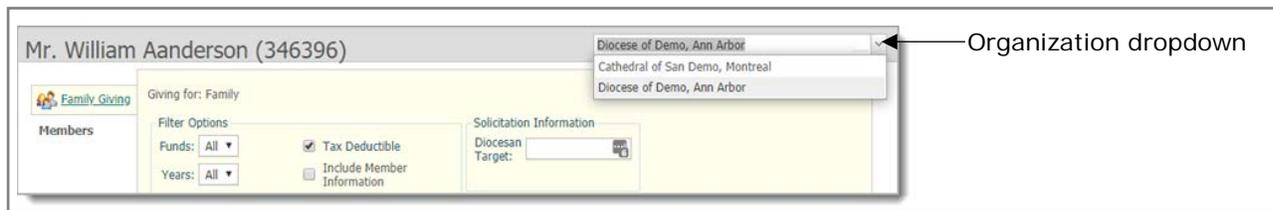
ParishSOFT Diocesan Suite

What's New

Census and Offering

Organization Dropdown List Added to Giving History

As shown in the illustration below, an Organization dropdown list was added to the View Giving History window:



If you have access to multiple organizations, you can quickly switch between them to view contributions and pledges made to funds by the selected family and its members in the organization you select.

The dropdown list includes only the organizations you have access rights to. Access rights are determined both by your user role (for example, parish administrator) and by permissions explicitly assigned in your staff record, specifically:

- If you are a parish administrator (the **Organization Admin** checkbox is selected in your staff record), the dropdown list includes the parishes licensed for Family Directory in which you hold an active assignment with the **Offering > Giving History** permission enabled.
- If you are a parish staff user, the dropdown list includes the parishes licensed for Family Directory in which you hold an active assignment that has the **Offering > Giving History** permission enabled.
- If you are a diocesan administrator (the **Diocesan Admin Rights** checkbox is selected in your staff record), the dropdown list includes the parishes licensed for Diocesan Development Manager or Family Directory and the name of your diocese. Selecting the diocese shows contributions and pledges the family or member has made to the diocese to the funds you have permissions to view.
- If you are a diocesan staff user, the dropdown list includes the parishes licensed for Diocesan Development Manager or Family Directory for which you an active assignment to the diocese with the **Offering > Giving History** permission enabled.

If you do not have the **Offering > Giving History** permission enabled in any organization, the dropdown list is empty, and the View Giving History window contains no information.

IQ

“Is in list” Condition Added to Contributions > Family DUID Column

As shown in the following illustration, the **Is in list** condition was added to the list of conditions that can be applied to the **Family DUID** column in the **Contributions** group:



Resolved Issues

Census

Fixed: Merge Family Process No Longer Adds a Deleted Family Back into a Parish's Database

We fixed a rarely occurring issue that caused the Merge Family process to add a family back into the database of the parish that previously deleted it. Two conflicting dependencies triggered this issue:

- At least one member of the family currently or previously had a staff assignment in the parish that deleted it.

AND

- The deleted family was subsequently included in a family merge.

To prevent this issue from recurring, we modified the Merge Family process so that it now determines whether any members in the duplicate family have an inactive staff assignment to the either organization involved in the merge. If so, the process does not create a new family record in the parish.

IQ

Fixed: Aggregate Functions Conflict with the Diocesan Notes Column

Users can now successfully run queries that include the **Diocesan Notes** column and another column (for example, **Contribution Amount**) to which an aggregate function (for example, **SUM**) is applied without experiencing a 'Query Execution Error'.

Contacting ParishSOFT

If you have questions or require support while using the application, use any of the following methods to contact us:

	https://support.parishsoft.com
	support@parishsoft.com
	(734) 205-1000 (main) (866) 930-4774 (support) (734) 205-1011 (fax)