

# Offering & Pledges

## Tracking your parish revenue shouldn't take a month of Sundays.

ParishSOFT's Offering & Pledges software makes it fast and simple to track and protect your parish income. Ideal for any church posting process—whether your weekly offertory and pledges are entered manually by a team of people or imported from an electronic file—Offering & Pledges handles it all in one powerful system that complies with IRS regulations for churches and schools. Offering & Pledges exports to your accounting software and comes standard with features designed to promote transparency and provide audit trails for changes.

### Track revenue for your church and school

- Enter family and member contributions quickly and easily
- Set up any number of funds to match your chart of accounts
- Itemize all types of parish revenue properly with fund-specific posting
- Post by batch to simplify reconciliations, and close batches to protect your finances
- Assign family and member envelope numbers, and create exports for your envelope provider

### Manage pledges and capital campaigns by family and fund

- Enter pledges, down payments, and schedules for installments and statements
- Add multiple family pledges to any given fund
- Track balances paid and owed, installment amounts, and pledge adjustments
- Create statements, acknowledgements, thank-you messages
- Analyze pledge variances and \$0 givers and tailor special messages to reach those families
- Accommodate special gifts like stock, matching contributions, and soft gifts

### Boost productivity, save time

- Handles automatic posting from check scanners and bank lockbox files, which import online giving transactions from any provider into ParishSOFT
- Exports to ConnectNow Ledger and Payables, CMS Fund Accounting, QuickBooks®, and more
- Maintains up-to-date giving history by family, and member
- Produces accurate, professional periodic contribution statements and reports at any time
- Secures your finances with restricted access to funds, batches, and sensitive information
- Provides optional remote data access
- Integrates with ParishSOFT's Online Giving program



### Complete Church Solution

Offering & Pledges is part of an integrated product suite that connects churches with staff, parishioners and the communities they serve. ParishSOFT provides a complete suite of products that improve communication, save time and money, and help churches manage ministries, people, finances and reporting from a single technology platform.



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